

ABOUT US

The University of Baltimore (UB) Finance Society is an organization of students that share the desire to extend their knowledge and experiences in finance beyond the classroom.

We provide unique opportunities to network with members of the professional finance community and Merrick School of Business alumni and faculty. These contacts facilitate student access to sound advice on employment opportunities, professional development, resume writing, and interviewing skills.

We provide an environment in which members receive up to date information about the industry in addition to creating a medium to practice their organizational and leadership skills.

The UB Finance Society is constantly striving to build such an organization that will provide our members, today and in the future, an experience that will be embedded in their thoughts as they continue on with their professional careers.

EXECUTIVE BOARD [Fall 2008]

President	Christopher McEntee
Vice President(s)	Hetal Desai Christina Lee
Treasurer	Peter Lwin
Public Relations Chair	Evan Sterling
Events & Program Chair	Eric Willet
Marketing & Communications Chair	Rieka Plugge
Database & Information Systems Chair	Ersin Sezmis
Committee Teams	
Marketing Team	Vacant
Finance Team	Vacant
Events Team	Vacant
Faculty Advisor	Dr. Steven Isberg

Leaders are being sought! If you are interested in joining our executive team, please contact us.

MISSION STATEMENT

The purpose of UB Finance Society shall be to:

1. Assist in the professional, educational, and social development of college students interested in finance, banking, and investment;
2. Provide a networking ground for UB students interested in these fields; and
3. Encourage interaction between business executives, finance professionals, UB alumni, faculty, students and the UB communities

POSSIBLE SECTORS IN FINANCE

- ◆ Accounting
- ◆ Asset Management
- ◆ Capital Markets
- ◆ Clearinghouse & Settlement
- ◆ Commodities
- ◆ Compliance / Legal
- ◆ Consulting
- ◆ Corporate Banking
- ◆ Corporate Finance (Treasury)
- ◆ Credit
- ◆ Community and Economic Development
- ◆ Debt / Fixed Income
- ◆ Derivatives
- ◆ Education, Training & Association
- ◆ Emerging Market
- ◆ Equities
- ◆ Exchanges
- ◆ FX & Money Markets
- ◆ Global Custody
- ◆ Hedge Funds
- ◆ HR & Recruitment
- ◆ Information Services
- ◆ Information Technology
- ◆ Insurance
- ◆ Investment Banking
- ◆ Investment Management
- ◆ Investor Relations / Public Relation
- ◆ Liabilities Management
- ◆ Mergers & Acquisition (M&A)
- ◆ Nonprofit & Foundation
- ◆ Operations & Technology
- ◆ Public Finance
- ◆ Private Banking & Wealth Management
- ◆ Private Equity & Venture Capital
- ◆ Quantitative Analytics
- ◆ Real Estate
- ◆ Regulatory & Policy
- ◆ Research
- ◆ Retail Banking
- ◆ Risk Management
- ◆ Sales & Marketing
- ◆ Trading



university of
baltimore
Finance Society



*Networking. Opportunity.
Your Future Success in Finance.*

With association to
**Financial Management
Association International**



www.fma.org

WHAT IS FMA?

Financial Management Association International (FMA) is a professional organization of financial executives, analysts, professors, and students who live and work in New York, Chicago, San Francisco, Dallas, Hong Kong, London, Montreal - in fact, all around the world. FMA is the ONLY organization that has been successful in bringing together students, professors, and professionals for their mutual benefit. Membership in FMA establishes you as an integral part of a growing network of finance practitioners.

FMA PUBLICATIONS

Careers in Finance...

contains position descriptions compiled from a survey of junior, middle, and senior level financial managers, articles on alternative career paths, information regarding professional certifications in finance and related disciplines, information on continuing education, and professional advice.

Financial Management Forum...

written exclusively for finance students, the *FM Forum* spotlights career opportunities in a variety of finance specialties, strategies for a successful job search, career ideas along with avenues of opportunity, and details regarding FMA's student events (published semi-annually during the fall and spring semesters).

How to Get a Job...

on-line guide contains worksheets and tips on: identifying your job skills, career desires, and companies that fit your criteria, compiling a great resume, obtaining and completing a successful interview, selecting the right offer, and succeeding on the job .

Financial Management (FM)...

focuses on topics relevant to the financial management of business and other organizations. *FM* offers articles that analyze and critique the most important issues facing financial managers today (published quarterly).

Journal of Applied Finance (JAF)...

offers a blend of practical and educational articles along with invited commentary. Each issue promotes better understanding of current issues in finance and applications of financial theory (published semi-annually).

BENEFITS OF FMA STUDENT MEMBERSHIP

All FMA Student Members Receive:

- ◆ *Careers in Finance* book
- ◆ Subscription to the *Financial Management Forum*
- ◆ Subscription to the *Journal of Applied Finance*
- ◆ On-line conference access through the WebBoard
- ◆ *How to Get a Job* on-line publication
- ◆ On-line searchable, current and archived, journal articles
- ◆ Forecast Competition
- ◆ On-line job, finance, educational, and career resources

Optional Benefits:

- ◆ Local chapter programs/activities and leadership
- ◆ FMA Finance Leaders' & Annual Conferences
- ◆ Subscription to *Financial Management*
- ◆ Membership in the AFP (Association of Financial Professionals)
- ◆ Membership in AAIL (American Association of Individual Investors)

CONFERENCES

On-Line Conferences/WebBoards

Learn from financial executives and other professionals on useful, informative topics. Dates and topics vary:

- ◆ Strategies for Getting the Job You Want
- ◆ Everything You Wanted to Know About Finance Certifications
- ◆ How to Prepare for Your Career
- ◆ FMA Chapter — Fall Kick-Off

Finance Leaders' Conference

The only international conference, strictly for students held each spring, specifically to address the needs and concerns of finance and finance-related students. Conference attendees typically:

- ◆ Learn about various financial careers and what it takes to succeed.
- ◆ Sharpen team, leadership, and communication skills.
- ◆ Expand professional contacts and friends.
- ◆ Learn from experts on how to start careers & achieve their goals.
- ◆ Visit local financial institutions.

LOCAL FMA CHAPTER BENEFITS

Student members can participate in various additional activities through local FMA chapters and UB Finance Society:

- ◆ Leadership
- ◆ Speaker Programs
- ◆ Field Trips
- ◆ Seminars/Workshops
- ◆ Panel Discussions
- ◆ Banquets/Receptions
- ◆ Meetings & Networking
- ◆ Investment Competitions
- ◆ Resume Book Publication
- ◆ Business/Career Fairs
- ◆ Social Gatherings

Local FMA chapters receive support from FMA International in numerous ways including:

- ◆ Leadership and guidance on our website and through the student chapter manual, the home office, and communiqués
- ◆ Supplies for promotional and management activities with most materials available for immediate download from our website
- ◆ Contact information on other FMA chapters and members for networking, chapter assistance, and help with speakers
- ◆ International affiliation with a professional organization specifically focused on furthering the theories and practices in finance

STUDENT MEMBERSHIP FEES

Regular Student Membership	Per Semester \$5	One Year \$10
FMA International Affiliated Membership	One Year \$35*	Two Year \$50*

*Subscriptions to the FMA's journal, *Financial Management*, are available to student members for an additional \$10 for a one-year subscription, or \$20 for a two-year subscription.



For More Information, Contact:

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