

2026-2027 Verification Worksheet

Your Free Application for Federal Student Aid (FAFSA) was selected for verification. In this process, the university will be comparing information from your application with copies of your (and your spouse's, if you are married or your parents', if you are a dependent student) **2024** Federal Income Tax Transcript, W-2 form(s), and any other financial documents. The law (34 CFR, Part 668) says we have the right to ask you for this information before awarding Federal Aid. If there are differences between your application information and your financial documents, you or the university may need to make corrections electronically by using your FAFSA Submission Summary (FSS).

Please complete and return this form and any requested documentation to the Office of Financial Aid.

Documents may be uploaded online by visiting our Financial Aid Forms webpage at [Financial Aid Inquiry](#), or submitted in person at the Office of Financial Aid in the Welcome Center.

Step 1 – Student Identification

Last Name First Name MI Student ID (begins with 1 or 3)

Email Address / /
Date of Birth

Step 2 – Family Information

Dependent Students

List the people in your parent's household including:

- ☐ Yourself.
- ☐ Parent(s) (including stepparent) even if you don't live with them.
- ☐ Your parent(s)' other children if the following are true:
 - They live with your parents (or live apart because of college enrollment),
 - They receive more than half of their support from your parents, and will continue to receive more than half of their support from your parents during the award year (July 1, 2026 through June 30, 2027)
- ☐ Other persons if the following are true:
 - They live with your parents,
 - They receive more than half of their support from your parents, and
 - They will continue to receive more than half of their support from your parents during the award year. (July 1, 2026 through June 30, 2027)

Independent Students

List the people in your household including:

- ☐ Yourself and your spouse, if married.
- ☐ Your children, if any, if you will provide more than half of their support from July 1, 2026, through June 30, 2027, or if the child would be required to provide your information if they were completing a FAFSA for 2026-2027 include children who meet either of these standards, even if they do not live with you.
- ☐ Any other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2026 through June 30, 2027.

The provided criteria for “dependent children” or “other persons” align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2026-2027 FAFSA. As a result, the parent should not include any unborn children in the family size. Support is defined as providing food, housing, medical/dental care, health insurance, money, or other financial resources. If you need more space, attach a separate sheet.

	Full Name	Age	Relationship	Name of College	Did/Will this person file a 2023 Federal Tax Return
1			Self	University of Baltimore	Yes ☐ No ☐
2					Yes ☐ No ☐
3					Yes ☐ No ☐
4					Yes ☐ No ☐
5					Yes ☐ No ☐
6					Yes ☐ No ☐

Step 3 – Student 2024 Income Information

Check **ONLY** the **ONE** box that applies to the **student’s 2024 Federal Income Tax filing status**.

☐	2024 IRS tax data was successfully supplied at FAFSA filing using the IRS Direct Data Exchange (DDX).
☐	A signed copy of the 2024 tax return is attached. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable. (Married students or married parents who file separate returns must provide a return with schedules for each filer.)
☐	A 2024 IRS Tax Return Transcript is attached. Do not submit an IRS Tax Account Transcript. (Married students or married parents who file separate returns must provide a transcript for each filer.)
☐	I had no source of income in the calendar year 2024 . I certify that I did not file and was not required to file a 2024 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. Work-study is a source of earned income.
☐	I did have income during calendar year 2024 ; however, I certify that I did not file and was not required to file a 2024 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. I listed all sources of income below and provided copies of W-2 form(s) for each source.

EMPLOYER NAME	Student’s AMOUNT	IRS W-2 ATTACHED? (Yes/No)
	\$	
	\$	
	\$	

Step 4 – Spouse’s 2024 Income Information for Independent Students or Parents’ 2024 Income

Check **ONLY** the **ONE** box that applies to the **Spouse’s/Parents’ 2024 Federal Income Tax filing status**.

☐	2024 IRS tax data was successfully supplied at FAFSA filing using the IRS Direct Data Exchange (DDX).
☐	A signed copy of the 2024 tax return is attached. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable. (Married students or married parents who file separate returns must provide a return with schedules for each filer.)

☐	A 2024 IRS Tax Return Transcript is attached. Do <u>not</u> submit an IRS Tax <u>Account</u> Transcript. (Married students or married parents who file separate returns must provide a transcript for each filer.)
☐	I had no source of income in the calendar year 2024 . I certify that I did not file and was not required to file a 2024 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. Work-study is a source of earned income.
☐	I did have income during calendar year 2024 ; however, I certify that I did not file and was not required to file a 2024 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. I listed all sources of income below and provided copies of W-2 form(s) for each source.

EMPLOYER NAME	Spouse's/Parents' AMOUNT	IRS W-2 ATTACHED? (YES/NO)
	\$	
	\$	
	\$	

Certification: By signing this verification worksheet, I/We certify that all the information reported on it is complete and correct. Electronic or typed signatures are not acceptable.

Student's Signature

Date

Spouse's/Parents' Signature

Date

Each person signing this form certifies that all the information reported on it is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.