



2020–2021 Consortium Agreement / UB Advisor Consent

If you are seeking a degree or certificate from the University of Baltimore (UB) and plan to enroll at another school this semester, please complete this form, have your academic advisor sign it, and return it to the Office of Financial Aid. This consortium agreement will allow UB to disburse financial aid based on your combined enrollment at both institutions. You will receive your financial aid through the UB Office of Financial Aid. Funds/potential financial aid refunds do not transfer automatically; you are responsible for paying the host institution. All disbursement activity happens in accordance with the UB Financial Aid Calendar.

In order to qualify for a Consortium Agreement, **you must be enrolled at least half-time at UB**. There is **no need to complete a Consortium Agreement if you are already enrolled full-time at UB** as you will already receive the maximum amount of financial aid for which you are eligible. Exceptions to this required enrollment may be considered for study abroad students and law students visiting other institutions. **UB institutional grants and scholarships will not be adjusted based on any courses taken at other institutions; only your UB enrollment will be considered for these awards.** If you are taking a course(s) at another USM institution, you should consider enrolling via Inter-Institutional Registration through the Office of the University Registrar.

Last Name *First Name* *M.I.* *Student ID Number (begins with 1 or 3)*

Email Address *Telephone Number* *Date of Birth*

Deadline to submit this Consortium Agreement: **Fall 2020: 09/04/2020**
Spring 2021: 02/04/2021

Semester: _____

Host Institution: _____

How many credits are you enrolled in at UB this semester*? _____

Why are these courses not being taken at UB? _____

***As a reminder, you MUST enroll half-time at UB to qualify for this Consortium Agreement. You do not need to complete this form if you are enrolled full-time at UB.**

Please list the course(s) you are taking at the host school, course number, and the number of credits for each that will be transferred to UB and count towards your UB program of study.

Name of Course	Course Number	Credits

UB Academic Advisor Signature *Printed Name* *Phone Extension*

UB Email Address *Academic Department* *Date*



2020–2021 Consortium Agreement/Host Institution Form

This student is seeking a degree or certificate from the University of Baltimore (UB) and plans to enroll at the host school listed below. This consortium agreement will allow UB to disburse financial aid based on the student’s combined enrollment at both institutions. UB is responsible for determining eligibility and awards, disbursing aid, monitoring academic progress, keeping records, returning funds, and federal reporting requirements. After all UB charges are paid, UB will refund any excess aid to the student. The student is responsible for paying the host institutions charges. You must submit a copy of your course registration at your host institution to UB with this completed form.

Last Name *First Name* *M.I.* *Student ID Number (begins with 1 or 3)*

Email Address *Telephone Number* *Date of Birth*

Student Responsibilities

- Student must notify the UB Office of Financial Aid if you do not enroll and/or complete these courses.
- Student must also submit Permission to Transfer Outside Courses form from their UB Academic Advisor.
- Student understands and accepts responsibility for payment obligations at the host school.
- Student **must be enrolled at least half-time at UB** during the semester of this consortium agreement.

By signing below, I acknowledge I have read, understand, and agree to abide by the terms and procedures of the consortium agreement. I hereby authorize the host institution to release the requested information to UB on my behalf to complete this process.

Student signature *Date*

HOST SCHOOL FINANCIAL AID OFFICE SECTION

Course Name (or attach schedule)	Course Number	Credits	Course Start Date	Course End Date	Last Day to Drop Course

Tuition and Fees: \$ _____
Room and Board: \$ _____
Transportation/Parking: \$ _____
Books and Supplies: \$ _____
Other: \$ _____
Total COA for Period: \$ _____

**Please fax the completed form
back to UB at
410.837.5493
or email it to
financialaid@ubalt.edu**

The Office of Financial Aid of the host school agrees to complete this form, confirm enrollment, inform UB if the student withdraws from these courses, and to not give the student any Title IV aid during this enrollment period.

Authorized Signature *Printed Name* *Phone Number*

Signatory's Title *Host Institution* *Date*